



COMMERCIAL BROKERS AUSTRALIA

Suite 24/194 Breakfast Creek Rd
Newstead Qld 4006

Ph: 1300 850 657
Fx: 1300 552 347

FINANCE APPLICATION

Introducer: _____ Contact: _____
Phone: _____ Fax: _____

Applicant 1:

Surname: _____ First Name/s: _____

M / F (*please circle*) DOB: _____ Marital Status: _____

Dependants: _____ Ages: _____ Drivers Licence: _____ Exp: _____

Current Address: _____

Residential Status: Own / Mortgage/ Rent/ Board/ Other: _____ (*please circle*)

Phone: (H) _____ (W) _____ (M) _____

Landlord Contact: _____ Phone: _____

Previous Address (if less than 3 years): _____

_____ Time there: _____

Current Employer: _____

Employer Address: _____

Position: _____ Employment Status: Full Time / Part Time / Casual /Self Emp

Time there: _____

Previous Employer (If less than 3 years): _____

Position: _____ Employment Status: Full Time / Part Time / Casual

Time there: _____

Nearest relative not living with you: Name: _____ Relationship: _____

Address: _____ Phone: _____



Applicant 2:

Surname: _____ First Name/s: _____

M / F *(please circle)* DOB: _____ Marital Status: _____

Dependants: _____ Ages: _____ Drivers Licence: _____ Exp: _____

Current Address: _____

Residential Status: Own / Mortgage/ Rent/ Board/ Other: _____ *(please circle)*

Phone: (H) _____ (W) _____ (M) _____

Landlord Contact: _____ Phone: _____

Previous Address (if less than 3 years): _____

_____ Time there: _____

Current Employer: _____

Employer Address: _____

Position: _____ Employment Status: Full Time / Part Time / Casual /Self Emp

Time there: _____

Previous Employer (If less than 3 years): _____

Position: _____ Employment Status: Full Time / Part Time / Casual

Time there: _____

Nearest relative not living with you: Name: _____ Relationship: _____

Address: _____ Phone: _____

COMPANY DETAILS:

Company Name: _____ ABN: _____

Trading Name: _____

Business Address: _____

Proprietors/ Directors: _____



<u>Liabilities</u>	<u>Amount/s</u>	<u>Assets</u>	<u>Amount/s</u>
Bank Overdraft		Cash on Hand	
Bank Interest Accrued		Term Deposits	
Trade Creditors		Bank Account Balances	
Wages/Salaries Owing to Employees			
Rates/Crown Rents		Book Debts – Good Stock in Trade/Debtors	
(Store A/c's etc)		Deposits Paid	
		Shares/Debentures	
Mortgagee of House: Lender =			
Repay \$ per month		House Property (Incl. Address)	
Other Bank Loans :			
1.(Lender Name)			
Repay \$ per month		Other Property	
2.(Lender Name)			
Repay \$ per month			
Hire Purchase/Personal Loans		Plant & Machinery	
From			
Repay \$ per month		Livestock	
From		Produce for own use	
Repay \$ per month			
Bankcard		Life Policies	
Mastercard			
Visa Card		Motor Vehicles – (make/model/year)	
Other Liabilities/Secured Creditors			
Repayable \$			
Repayable \$		Furniture etc	
Repayable \$		Other assets – Tools of trade	
		Goodwill of Business	
		Est. \$ (do not extend for value)	
		Total Assets	\$
Total Liabilities	\$		
+ Surplus			
= Total Assets			

Lease Commitments	Rental \$ per month	Months to Run	Residual Value \$
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I/We hereby certify and confirm that all of the above assets are held in my/our own right and do not form a part of any Trust/Trustee arrangement.

Customer's Signature X	Customer's Signature
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PRIVACY AND CREDIT INFORMATION
PRIVACY ACT AUTHORISATIONS/AGREEMENTS
Authorisation to Act on Behalf of Individuals

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

Name of Introducer: Commercial Brokers Australia Pty Ltd A.C.N. 107 570 936

And _____
(^ name of any preferred Lender)

1. Acknowledgement of Disclosure of Credit information to a Credit Reporting Agency.

I/We acknowledge that Section 18E(8)(C) of the Privacy Act allows for a credit provider which the abovenamed introducer may approach in arranging my/our finance (hereinafter the Approached Credit Provider), to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(1) of the Act and includes:

- such permitted particulars about me/us which allow me/us to be identified:
- the fact that I/we have applied for finance and the amount:
- the fact that the approached credit provider is a current credit provider to me/us:
- payments which become overdue more than 60 days, and for which collection action has commenced:
- advice that payments are no longer overdue:
- cheques drawn by me/us which have been dishonoured more than once
- In specified circumstances, that in the opinion of the approached credit provider, I/we have committed a serious credit infringement:
- That finance provided to me/us by the approached credit provider has been paid or otherwise discharged.

By virtue of this acknowledgement I/we understand that the abovenamed introducer has informed me/us of the disclosure policy to a credit reporting agency of information about me/us of Approached Credit Providers and I/we so authorise such disclosures.

2. Agreement/Authority for Credit Provider to Perform Certain Permitted Actions Concerning a Finance Application or Transaction.



I/We acknowledge that, if it is considered relevant in assessing my/our application for personal credit, the approached credit provider may obtain a report about me/our commercial activities or commercial creditworthiness from a business which provides information about the commercial creditworthiness of persons.

I/We agree that, if it is considered relevant in assessing my/our application for commercial credit, the approached credit provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us.

I/We agree that the approached credit provider may give to and seek from any credit providers named in the accompanying finance application and any credit providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about my/our personal or commercial credit arrangements; I/we understand that this information can include any information about my/our creditworthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or received from each other under the Privacy Act (Section 18N (I) (b)).

3. Authorisation to Act on Behalf of Individuals

For the purposes of arranging the finance which is the subject of my/our application, the details of which appear below, I/we authorised the abovenamed introducer to obtain a report about my/our consumer or commercial creditworthiness from a credit reporting agency or a commercial credit reporting business or from a credit provider named in this application or referred to in such reports.

I/We also authorise the abovenamed introducer to pass on the above obtained reports to such credit providers as are appropriate, for their consideration of this application.

I/We also authorise the abovenamed introducer to give to and receive from such parties as are necessary to the arranging of this finance, such personal information about me/us which is necessary to the arrangements.

4. DETAILS OF APPLICATION:

Signed: _____

(Applicant Parties)

5. Guarantor Parties Agreement

I/we agree that the Approached Credit Provider may seek a credit report concerning me/us from a credit reporting agency to assess whether to accept me/us as a guarantor of the finance commitments for the abovenamed Applicant Parties (Section 18K(1)(C)) and in so doing I/we acknowledge that such credit provider may give personal information about me/us as per paragraph 1 of this authority.

Signed: _____

(Guarantor Parties = directors/partners/third party security provider/s)

This authorisation remains in force until finance is arranged.



Commercial Brokers Australia Pty Ltd ACN 107 570 936
P O Box 167
HAMILTON QLD 4007

Dear Sirs,

I/We -----

Of, -----

The undersigned hereby request Commercial Brokers Australia Pty Ltd ACN 107 570 936 and its agent/s (specifically) to seek and obtain finance on our behalf.

I/We further acknowledge that:

1. Commercial Brokers Australia Pty Ltd or are NOT A MORTGAGE FINANCIER or LENDER but do have my/our authority to introduce my/our application for finance to any or all of your Accredited Banks, Building Societies and Credit Unions including any parent company or associated entities.
2. Commercial Brokers Australia Pty Ltd ACN 107 570 936 and has exclusive rights to seek finance on my/our behalf up to and including _____ (date min 14days from now) to produce conditional letters of offer for finance and _____ days (minimum 14 days) to finalise/negotiate any loan offer/s.
3. In the event of my/our default or termination under clause two (2) of this acknowledgment and Agreement I/we agree to reimburse costs incurred by Commercial Brokers Australia Pty Ltd or in the Seeking and Securing finance on my/our behalf up to and including Five Hundred Dollars (\$500.00) providing - as a minimum - a conditional letter of offer is achieved with a maximum interest rate of ____% with conditions that are able to be met by me/us as the loan applicant/s specifically (if applicable):

We acknowledge that any offer of finance is subject to our acceptance but this does not void in any way, the rights of Commercial Brokers Australia Pty Ltd or to collect the above fee for services rendered in achieving (a minimum of) a conditional offer of finance and also acknowledge that Commercial Brokers Australia Pty Ltd and its agent/s (your broker) may receive an introduction fee from my/our lender accepted lender upon settlement of any accepted finance offer and this may be from 0.25% upto 0.63% of the loan amount/s and may also include an ongoing trailing income of 0.1% to 0.25% p.a. for the life of the loan.

We further state that this form is considered irrevocable by ourselves.

----- APPLICANT ----- APPLICANT

DATE: / / 20