

To: _____
 Att: _____
 From: _____
 Pages: _____

Commercial Brokers Australia Pty Ltd
 & Leisure Home Loans and Finance
 P O Box 3168, Warner 4500
 (sutie 30, 194 Breakfast Creek, Newstead 4006)
 Phone 1300 850 657 Fax (07) 38541967

Ref'd By: _____

Applicant 1		Applicant 2	
Title		Title	
Surname		Surname	
Other Names		Other Names	
D.O.B.	Marital Status	D.O.B.	Marital Status
Drivers Licence No.	Exp	Drivers Licence No.	Exp
No. of Dependant Children		No. of Dependant Children	
Ages		Ages	
Present Address		Present Address	
Post Code		Post Code	
Years at Address		Years at Address	
Previous Address		Previous Address	
Post Code		Post Code	
Years at Address		Years at Address	
Telephone (W)		Telephone (W)	
(H)		(H)	
Occupation		Occupation	
Current Employer		Current Employer	
Years Employed		Years Employed	
Previous Employer		Previous Employer	
Years Employed		Years Employed	

LOAN DETAILS

Loan Amount \$	Term	Indicative Rate
Loan Type		
Loan Purpose		

SECURITY PROPERTY

Address	P/Code	EMV/pp \$
Tenant Contact (if Let)	Gross Rent \$	per month
Lot	R.P.	County Parish

Customer Statement of Position

Complete neatly by hand

Statement of Position of _____ as at _____ / _____ / _____

		Market Value	
Liabilities	Amount/s	Assets	Amount/s
Bank Overdraft		Cash on Hand	
Bank Interest Accrued		Term Deposits	
Trade Creditors		Bank Account Balances	
Wages/Salaries Owing to Employees			
Rates/Crown Rents		Book Debts – Good Stock in Trade	
Taxes		Produce or Livestock for Sale	
Personal Debts (Store A/c's etc)			
		Shares/Debentures	
Mortgagee of House			
Repay \$ _____ per month		House Property	
Bank Fixed Loans			
1.			
Repay \$ _____ per month		Other Property	
2.			
Repay \$ _____ per month			
Hire Purchase/Personal Loans		Plant & Machinery	
From			
Repay \$ _____ per month		Livestock	
From		Produce for own use	
Repay \$ _____ per month			
Bankcard		Life Policies	
Mastercard			
Visa Card		Motor Vehicles	
Other Liabilities/Secured Creditors			
Repayable \$		Furniture etc	
Repayable \$		Other Assets	
Repayable \$			
		Goodwill of Business	
		Est. \$ _____ (do not extend for value)	
		Total Assets	
Total Liabilities		Previous Statement of Position dated / /	
		Liabilities	
Surplus	+	Surplus	+
Total Assets	=	Assets	=

Lease Commitments	Rental	Months to Run	Residual Value
	\$ _____ per month		\$ _____

Customer's Signature	Contingent Liabilities
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BORROWER DECLARATIONS

- 1/ Have you or your spouse, ever been declared Bankrupt or insolvent, or assigned either Estate for the benefit of Creditors, or have you, or your spouse, had any unsatisfied Court Judgements against you or defaulted on any previous loans? Have you or your Spouse ever been shareholders or officers of any company of which a Manager, Receiver And/or Liquidator has been appointed or have there been any unsatisfied judgements Entered against Such Company? YES/NO
- 2/ Has any fee or charge been paid or promised to any person as consideration for obtaining of this loan?. YES/NO
- 3/ Has any application in respect of this loan ever been submitted by you or any other person to any other person to any other lender? YES/NO
- 4/ Have you or will you be borrowing additional funds to complete this purchase? If yes, give details. YES/NO
- 5/ Are you an Australian citizen or permanent resident? YES/NO

INVESTMENT OR BUSINESS PURPOSE DECLARATION ONLY

- 1/ I/We declare that the credit to be provided to me/us by the credit provider is to be applied wholly or predominantly for business or investment purposes (or for both Purposes). YES/NO

IMPORTANT

You should not sign this declaration unless this loan is wholly or predominantly for business or investment purposes. By signing this declaration you may lose protection under the Consumer Credit Code.

..... / /
 SIGN SIGN DATE

NOMINATION TO RECEIVE NOTICES

I/We nominate _____ (print full name of the borrower you nominate) to receive all Code notices and other documents on my/our behalf.

Name of Borrower

Name of Borrower

Signature of Borrower

Signature of Borrower

Date: / /

Date: / /

PRIVACY AND CREDIT INFORMATION
PRIVACY ACT AUTHORISATIONS/AGREEMENTS
Authorisation to Act on Behalf of Individuals

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

Name of Introducer: Commercial Brokers Australia Pty Ltd A.C.N. 107 570 936

And

(^ name of any preferred Lender)

1. Acknowledgement of Disclosure of Credit information to a Credit Reporting Agency.

I/We acknowledge that Section 18E(8)(C) of the Privacy Act allows for a credit provider which the abovenamed introducer may approach in arranging my/our finance (hereinafter the Approached Credit Provider), to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(1) of the Act and includes:

- such permitted particulars about me/us which allow me/us to be identified:
- the fact that I/we have applied for finance and the amount:
- the fact that the approached credit provider is a current credit provider to me/us:
- payments which become overdue more than 60 days, and for which collection action has commenced:
- advice that payments are no longer overdue:
- cheques drawn by me/us which have been dishonoured more than once
- In specified circumstances, that in the opinion of the approached credit provider, I/we have committed a serious credit infringement:
- That finance provided to me/us by the approached credit provider has been paid or otherwise discharged.

By virtue of this acknowledgement I/we understand that the abovenamed introducer has informed me/us of the disclosure policy to a credit reporting agency of information about me/us of Approached Credit Providers and I/we so authorise such disclosures.

2. Agreement/Authority for Credit Provider to Perform Certain Permitted Actions Concerning a Finance Application or Transaction.

I/We acknowledge that, if it is considered relevant in assessing my/our application for personal credit, the approached credit provider may obtain a report about me/our commercial activities or commercial creditworthiness from a business which provides information about the commercial creditworthiness of persons.

I/We agree that, if it is considered relevant in assessing my/our application for commercial credit, the approached credit provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us.

I/We agree that the approached credit provider may give to and seek from any credit providers named in the accompanying finance application and any credit providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about my/our personal or commercial credit arrangements; I/we understand that this information can include any information about my/our creditworthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or received from each other under the Privacy Act (Section 18N (I) (b)).

3. Authorisation to Act on Behalf of Individuals

For the purposes of arranging the finance which is the subject of my/our application, the details of which appear below, I/we authorised the abovenamed introducer to obtain a report about my/our consumer or commercial creditworthiness from a credit reporting agency or a commercial credit reporting business or from a credit provider named in this application or referred to in such reports.

I/We also authorise the abovenamed introducer to pass on the above obtained reports to such credit providers as are appropriate, for their consideration of this application.

I/We also authorise the abovenamed introducer to give to and receive from such parties as are necessary to the arranging of this finance, such personal information about me/us which is necessary to the arrangements.

4. **DETAILS OF APPLICATION:**

Amount: _____

Purpose: _____

Signed: _____

(Applicant Parties)

5. **Guarantor Parties Agreement**

I/we agree that the Approached Credit Provider may seek a credit report concerning me/us from a credit reporting agency to assess whether to accept me/us as a guarantor of the finance commitments for the abovenamed Applicant Parties (Section 18K(1)(C)) and in so doing I/we acknowledge that such credit provider may give personal information about me/us as per paragraph 1 of this authority.

Signed: _____

(Guarantor Parties = directors/partners/third party security provider/s)

This authorisation remains in force until finance is arranged.

